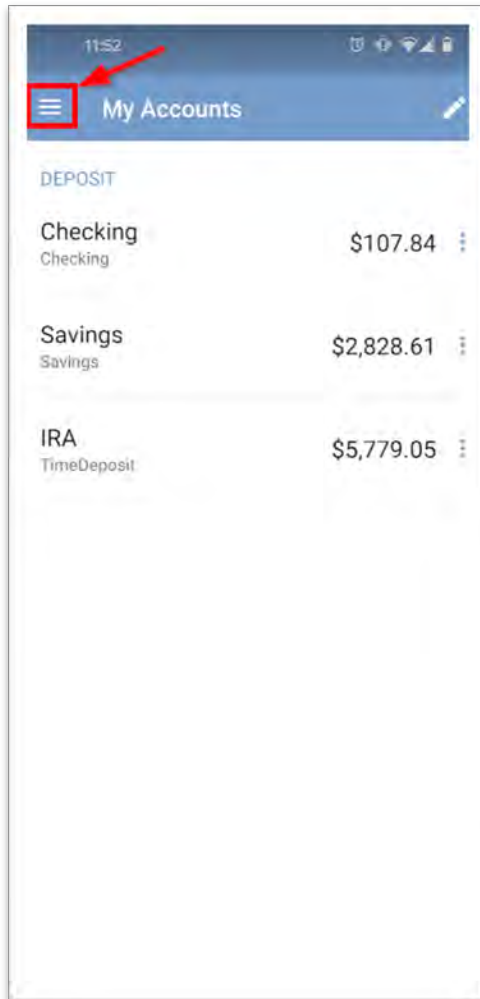
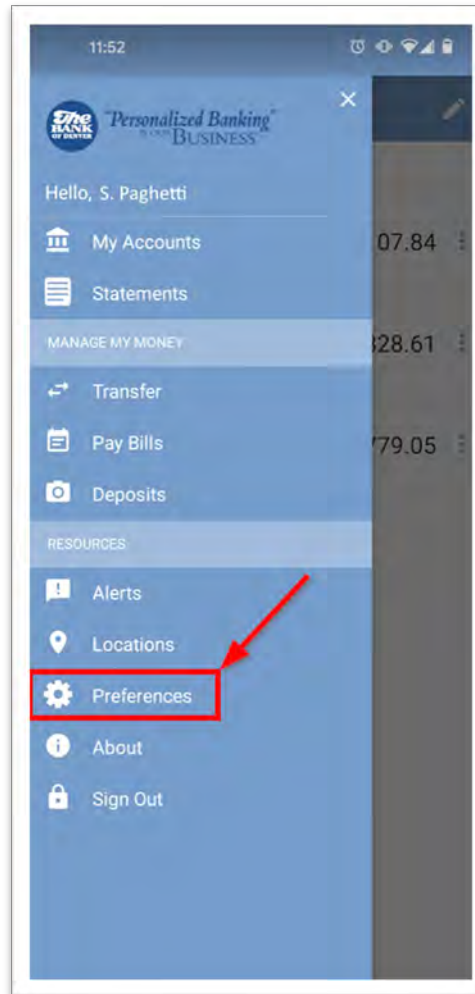


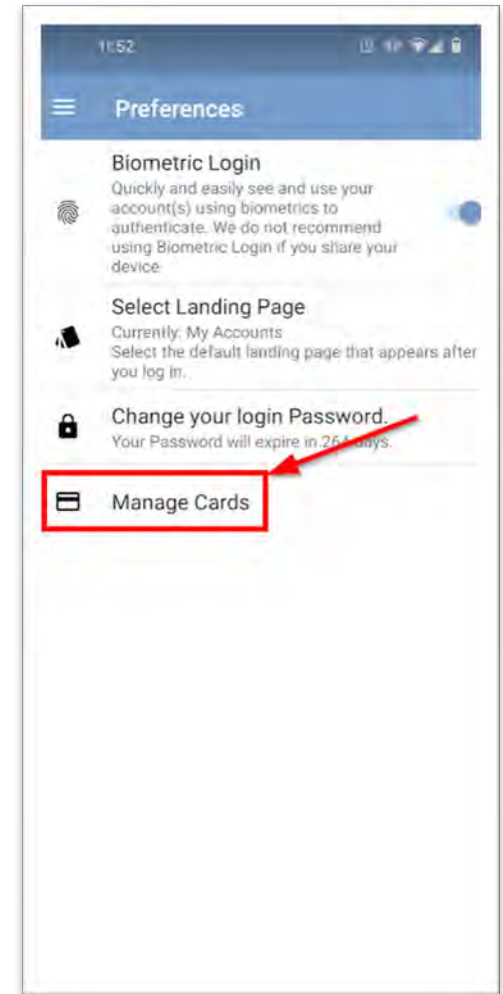
1. Click the three horizontal lines in the top left of the app.



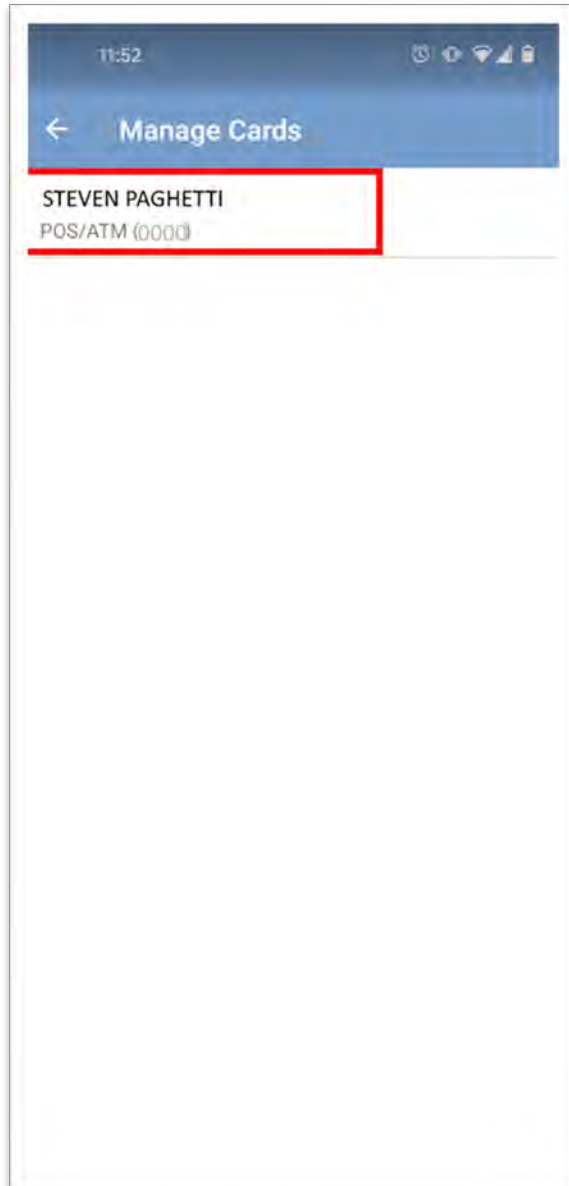
2. In the expanded navigation window, click **Preferences**.



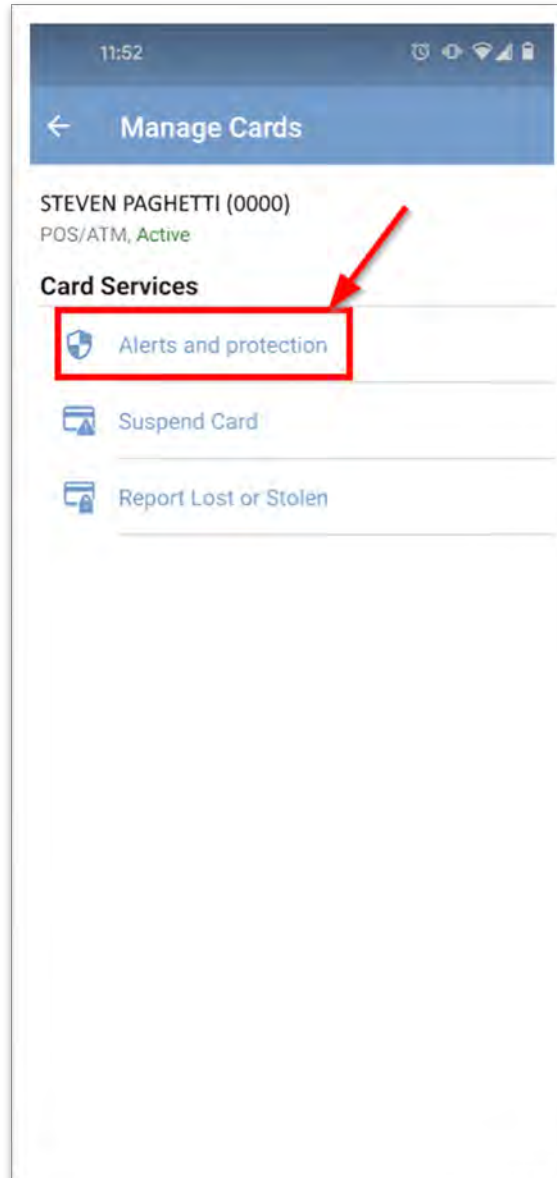
3. In the preferences menu, click **Manage Cards**.



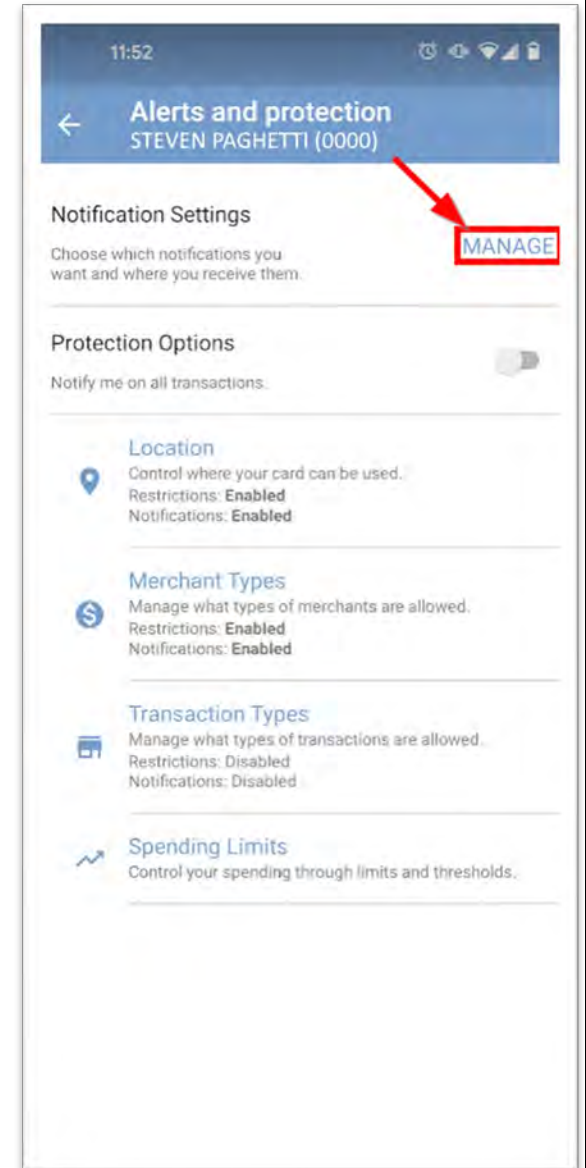
4. Select a card to manage. If there are multiple cards listed, select the card that shows the last 4 digits of your debit or ATM card.



5. Select **Alerts and protection** to setup restrictions and notifications.



6. In the Alerts and protection menu, click **Manage** next to Notification settings.



7. Under the **Transaction Alerts** section, choose a notification method for Blocked Transaction Alerts. At least one method must be selected before Protection Options can be enabled.

Note: You must also select a Notification Alert method before clicking the save button.

11:53

← Notification Settings
STEVEN PAGHETTI (0000)

TRANSACTION ALERTS NOTIFICATION ALERTS

Blocked Transaction Alerts
When a transaction is blocked, a transaction alert will be sent using the selected methods.

☐ Email
stevenpaghetti@comcast.com

☒ Text
(503) 555-1234

Save

8. Under the **Notification Alerts** section, choose a notification method for Notification Alerts. At least one method must be selected before Protection Options can be enabled. Click **Save** when you have selected your notification methods.

11:53

← Notification Settings
STEVEN PAGHETTI (000)

TRANSACTION ALERTS NOTIFICATION ALERTS

Notification alerts
When a transaction has been processed, a notification alert will be sent using the selected methods.

☐ Email
stevenpaghetti@comcast.com

☒ Text
(503) 555-1234

Save

9. In the alerts and protection menu, you can toggle the **Protection Options** switch on or off to be notified on all debit card transactions. This setting will allow you to be notified when any debit card transactions are conducted on your chosen debit card.

11:52

← Alerts and protection
STEVEN PAGHETTI (0000)

Notification Settings [MANAGE](#)
Choose which notifications you want and where you receive them.

Protection Options
Notify me on all transactions. ☒

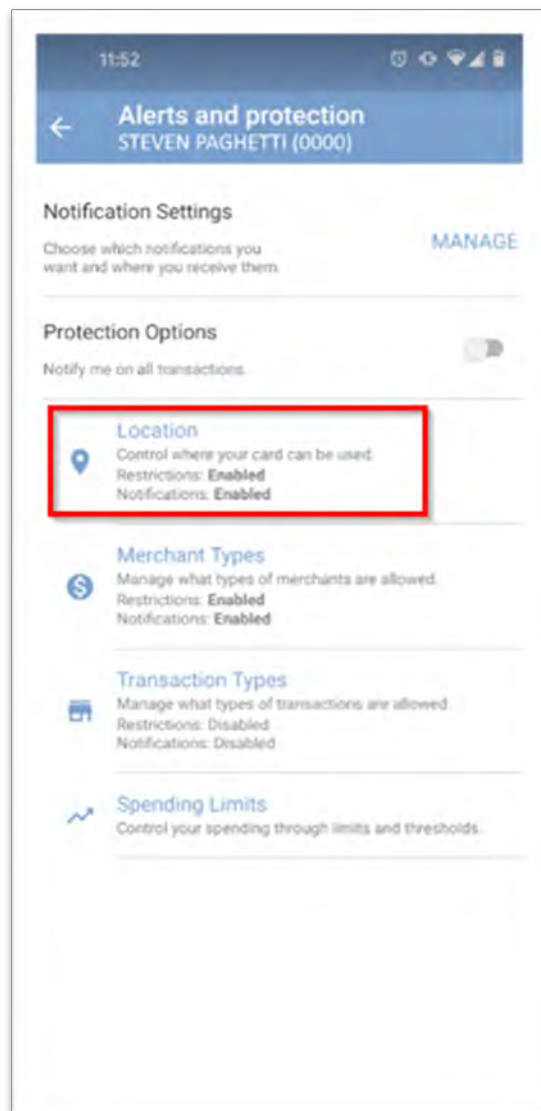
Location
Control where your card can be used.
Restrictions: Enabled
Notifications: Enabled

Merchant Types
Manage what types of merchants are allowed.
Restrictions: Enabled
Notifications: Enabled

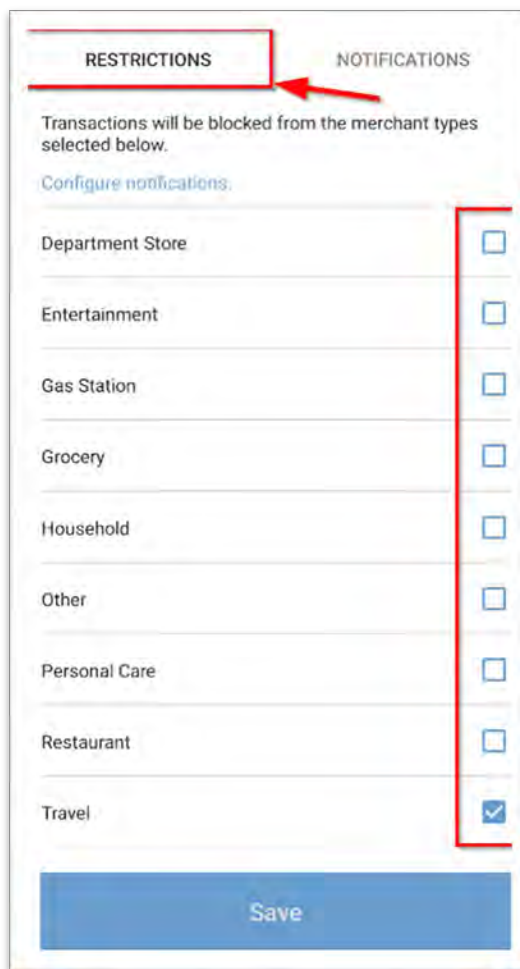
Transaction Types
Manage what types of transactions are allowed.
Restrictions: Disabled
Notifications: Disabled

Spending Limits
Control your spending through limits and thresholds.

10. To control where your card can be used, click on **Location**. In the Locations menu you can restrict **International** transactions on your debit card. You can also choose to have it not restricted but be notified when an International transaction occurs on the selected debit card.

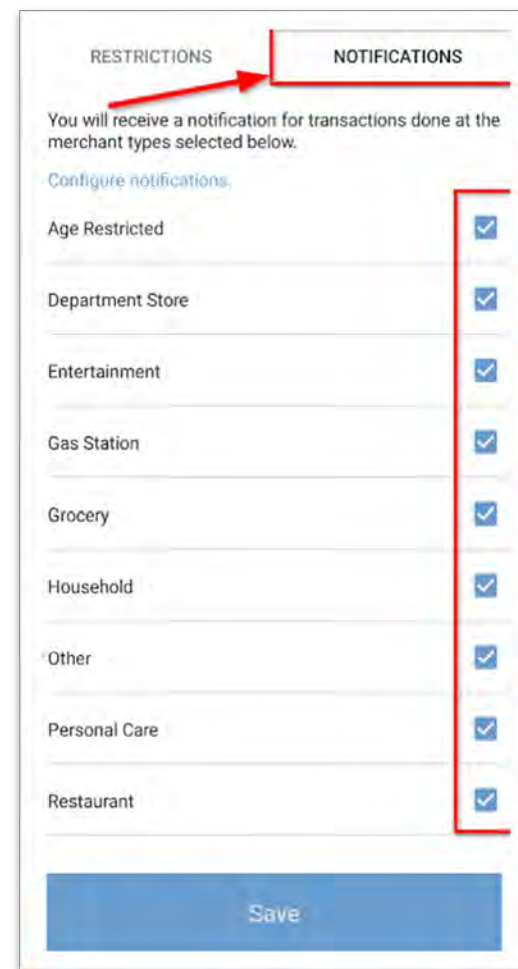


11. Under **Merchant Types** you can choose to restrict & notify or simply get a notification for any of the following merchant types (Age Restricted, Department Store, Entertainment, Gas Station, Grocery, Household, Other, Personal Care, Restaurant, Travel). To setup Restrictions click on **Merchant Types** from the *Alerts and Protection* menu. In the Restrictions tab, select the checkbox next to the merchant type you want to restrict. Then click **Save**.



12. To select a **Merchant Type** that you want to only be notified on, click the **Notifications** tab. Then select the checkbox next to the merchant type you want to get notifications on. Then click **Save**.

NOTE: If you selected a restriction, it will automatically select the notifications box as well.



13. Under **Transactions Types** you can choose to restrict & notify or choose to simply get notified. To set up **Restrictions**, click on **Transaction Types** from the *Alerts and Protection* menu. In the **Restrictions** tab, select the checkbox next to the Transaction Type you want to Restrict. Then click **Save**.

The screenshot shows the 'RESTRICTIONS' tab selected. The text reads: 'The selected Transaction Types below will be blocked.' Below this is a link 'Configure notifications'. A list of transaction types is shown with checkboxes to their right: ATM, eCommerce, In Store, Mail/Phone Order, Other, and Recurring. All checkboxes are currently unchecked. A red box highlights the column of checkboxes. At the bottom is a blue 'Save' button.

14. To select a **Transaction Type** you want to only be notified on, click the **Notifications** tab. Then select the checkbox next to the Transaction Type you want to get notifications on. Then click **Save**.
NOTE: If you selected a restriction, it will automatically select the notifications box as well.

The screenshot shows the 'NOTIFICATIONS' tab selected. The text reads: 'You will receive a notification for transactions types selected below.' Below this is a link 'Configure notifications'. A list of transaction types is shown with checkboxes to their right: ATM, eCommerce, In Store, Mail/Phone Order, Other, and Recurring. All checkboxes are currently checked. A red box highlights the column of checkboxes. At the bottom is a blue 'Save' button.

15. You can setup **Spending Limits** based on a per Transaction basis or a Monthly limit basis. To set a transaction limit where any transaction amount over the amount will be **blocked**, click on **Spending Limits** from the *Alerts and Protection* menu. In the **Transaction Limits** tab, select the checkbox next to the **Set transaction spending limit**. Type in an amount on the amount line and then click **Save**.

The screenshot shows the 'TRANSACTION LIMITS' tab selected. The text reads: 'Set transaction spending limit. Transactions over this amount will be blocked and an alert will be sent.' Below this is a text input field labeled 'Amount'. There is also an option 'Set transaction spending alert' with a checkbox, followed by the text: 'Alerts will be sent for transactions over this amount. Amount should be less than the transactions spending limit.' Below this is another text input field labeled 'Amount'. At the bottom is a blue 'Save' button.

16. To set a transaction limit where you will be alerted about any transactions over an amount, In the **Transaction Limits** tab, click the checkbox next to **Set transaction spending alert**. Then type in an amount on the amount line and then click **Save**.

TRANSACTION LIMITS MONTHLY LIMITS

☐ **Set monthly spending limit**
Monthly spending over this amount will be blocked and an alert will be sent.

Amount

☒ **Set monthly spending alert**
Alerts will be sent for transactions made over this amount. Amount should be less than the transaction spending amount.

Amount

Save

17. To set a Monthly Limit where any monthly spending over the set limit will be blocked, click on **Spending Limits** from the *Alerts and Protection* menu. Then click on the **Monthly Limits** tab, select the checkbox next to **Set monthly spending limit** and then enter an amount into the amount field. Then click **Save**.

TRANSACTION LIMITS MONTHLY LIMITS

☒ **Set monthly spending limit**
Monthly spending over this amount will be blocked and an alert will be sent.

Amount

☐ **Set monthly spending alert**
Alerts will be sent for transactions made over this amount. Amount should be less than the transaction spending amount.

Amount

Save

18. To set a Monthly Limit where any monthly spending over a set limit will send you an alert, click on the **Monthly Limits** tab, select the checkbox next to **Set monthly spending alert**, enter an amount on the amount line and then click **Save**.

TRANSACTION LIMITS MONTHLY LIMITS

☐ **Set monthly spending limit**
Monthly spending over this amount will be blocked and an alert will be sent.

Amount

☒ **Set monthly spending alert**
Alerts will be sent for transactions made over this amount. Amount should be less than the transaction spending amount.

Amount

Save